

France of Tender # T-1032-2021 for Relocation of Oral Health Clinic to 200 John Street, Oshawa

Appendices A, B, C, D (D3 to D5) and Attachments and Standard Forms

Document 2 of 4
Electronic submission required

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Appendix A – Form of Agreement

1. Agreement with the Regional Municipality of Durham

This agreement shall be based on and incorporate by reference, the CCDC 2 – 2008 Stipulated Price Contract.

CCDC 2 -2008 General Conditions shall apply to this contract, as amended by the Supplementary Conditions in Appendix B. The application of these conditions shall be governed in accordance with the order of precedence stipulated in the CCDC 2 -2008 General Conditions.

Appendix B – Supplementary Conditions (SC) to stipulated price CCDC 2-2008

Appendix B – Supplementary Conditions (SC) to stipulated price CCDC 2-2008 is posted as a separate document under T-1032-2021 on durham.bidsandtenders.ca

Appendix C – Pricing Form(s)

1. Appendix C, Electronic Pricing Form(s)

Appendix C, Electronic Pricing Form(s) are available for viewing by registered plan takers only on the Region's bidding website. To view the pricing pages and submit a bid for this opportunity, you will have to register for this bid opportunity (refer to Part 1, section 1.6 Submission of Bids, sub-section 1.6.3 Bids to be submitted Electronically). Once you have registered and become a plan taker for this bid opportunity, you can click on the "Start Submission" button and follow the steps to complete all the electronic forms necessary to complete your submission.

Appendix D, D-1 The Deliverables

D-1 The Deliverables and D-2 Material Disclosures are posted separately as one document under T-1032-2021 on durham.bidsandtenders.ca

Appendix D, D-2 Material Disclosures

D-1 The Deliverables and D-2 Materials Disclosures are posted separately as one document under T-1032-2021 on durham.bidsandtenders.ca

Appendix D, D-3 Mandatory Submission Requirements

1. Submission Form

Each bid must include a completed electronic Submission Form submitted by an authorized representative of the bidder.

2. Pricing Form

Each bid must include the electronic Pricing Form(s) (Appendix C) completed according to the instructions contained in the form(s) and Part 4, Electronic Form Instructions.

3. Bid Security

Bidders shall submit a **digital bid bond** in accordance with the instructions in Part 1 of the RFT.

Appendix D, D-4 Initial Pre-conditions of Award

Failure to satisfy all of the Initial Pre-Conditions of Award listed below within two (2) business days of the Region's request will, subject to the express and implied rights of the Region, be cause for disqualification and the bid will not be evaluated further.

The lowest priced compliant Bidder must complete the following, which are attachments to the bid document for reference:

Schedule of Sections and Prices

The sum of prices provided in the Schedule of Sections and Prices must agree with the Divisional Prices in "Appendix C - Divisional Breakdown of Lump Sum Tendered Price (Total in Summary Table)" Where Divisional Prices have been adjusted to reflect appropriate balancing as per Part 4.2, the sum of prices in Schedule of Sections and Prices must agree with the adjusted Divisional Prices.

Failure to comply with the above requirements will be deemed to constitute a breach of the Tender's Terms and Conditions, resulting in forfeiture of the Bidder's Bid Security.

Appendix D, D-5 Final Conditions of Award

In accordance with the terms and conditions of this RFT, the following documentation must be provided within ten (10) business days of notice provided by the Region in the form of a contract award letter. Failure to provide the required documentation will constitute a default by the Company.

A Certificate of Insurance, as noted in Appendix B – Supplementary Conditions.
 A copy of the Region's form to be completed by your agent or broker or insurer is attached for this purpose.

The specific insurance requirements are as follows:

General liability insurance

General liability insurance shall be in the name of the Contractor, with the Region of Durham the (Owner),), Barry Bryan Associates and the City of Oshawa named as additional insureds, with limits of not less than **five** million dollars inclusive per occurrence for bodily injury, death, and damage to property including loss of use thereof, with a property damage deductible of not more than \$5,000. The form of this insurance shall be the Regional Municipality of Durham Certificate of Insurance Form. The Contractor shall forward with the executed contract documents a certified copy of the completed Certificate of Insurance Form.

Automobile Liability Insurance

Automobile liability insurance in respect of licensed vehicles shall have limits of not less than **five million dollars** inclusive per occurrence for bodily injury, death and damage to property, in the following forms endorsed to provide the Region of Durham the (Owner) with not less than 30 Days written notice in advance of any cancellation, change, or amendment restricting coverage:

- standard non-owned automobile policy including standard contractual liability endorsement, and
- standard owner's form automobile policy providing third party liability and accident benefits insurance and covering licensed vehicles owned or operated by the Contractor.

Professional Liability

Professional Liability (Errors and Omissions) insurance shall have limits of not less than \$2,000,000 per occurrence and an aggregate limit of not less than \$4,000,000.

- A Certificate of Clearance from the WSIB, as noted in Appendix B –
 Supplementary Conditions. (to be uploaded into bidsandtenders.ca in the WSIB Clearance Certificate section).
- An executed copy of Appendix A Form of Agreement CCDC 2-2008 Contract
 Agreement signed by an officer of the Company with the authority to bind the corporation.
- A signed copy of the Region's Confirmation of Favourable Health and Safety
 Practice form
- List of Bidder's Senior Staff (as per attachments)

- A Performance Bond in an amount equal to fifty per cent (50%) of the tendered price (HST excluded) for the faithful performance of the Contract, including all obligations during the Warranty Period, as noted in Appendix B Supplementary Conditions of Contract (refer to Appendix SC-B Form 32). An original copy of the Performance Bond must be sent via courier to the Procurement Officer.
- A Labour and Material Payment Bond in an amount equal to fifty per cent (50%) of
 the tendered price (HST excluded) for the faithful payment of all labour and materials
 related to this Contract, as noted in Appendix B Supplementary Conditions of
 Contract (refer to Appendix SC-C Form 31). An original copy of the Labour and
 Material Payment Bond must be sent via courier to the Procurement Officer.

Region now accepts digital Performance and Labour and Material Payment Bonds.

Note that the Region of Durham is now accepting digital Performance and Labour and Material Payment bonds. Please advise the Region's Procurement Officer at Sharon.strain@durham.ca should you be able to supply these bonds 31 and 32 in digital format through your bonding company.

A scanned copy of a paper bond will not be accepted. Bidders and their sureties should review the industry checklist for digital bond requirements. All instruction details for accessing authentication must be included with the uploaded bond."

• A copy of the Direct Deposit Authorization Form (as per attachments)

Attachments

Certificate of Insurance

Health and Safety Practice Form

Direct Deposit Authorization Form

Bidder's Senior Staff Form

Schedule of Sections and Prices



The Regional Municipality of Durham Finance – Purchasing Section

Certificate of insurance

Proof of liability insurance will be accepted on this form only.

This form must be completed and

signed by your agent, broker or

insurer.

All insurers shown must be licensed to operate in Canada.

This is to certify that the Named Insured hereon is insured as described below

	inio lo to continy that the Hamba meanca hereen le meanca ac accernaca acteur			
Named insured		Address of the Named Insured		
	Location and operations of the Named Insured for which Certificate is issued: All operations performed for the			
	Region of Durham			

Automobile Liability Insurance

Insuring company	Policy numbers	Limit of Coverage	Effective date	Expiry date
	Automobile Liability		D/M/Y	D/M/Y
		Deductible, if any:		
	Excess Liability (if		D/M/Y	D/M/Y
	applicable)			

The above policy(ies) must cover all vehicles owned in whole or in part and licensed in the name of the insured including all vehicles leased on a long term basis for which the insured is required by contract to provide bodily injury and property damage insurance.

Commercial General Liability

Insuring company	Policy numbers	Limit of coverage	Effective date	Expiry date
	Commercial General Liability	Per Claim / Annual Aggregate	D/M/Y	D/M/Y
		Deductible, if any:		
	Excess Liability (if applicable)	Per Claim / Annual Aggregate	D/M/Y	
Provisions of Amendments or Endorsements of Listed Policy(ies)			•	

Professional Liability - Claims Made Basis - Yes/No

Insuring company	Policy numbers	Limit of coverage	Effective date	Expiry date
	Professional Liability	Per Claim / Annual Aggregate Deductible, if any:	D/M/Y	D/M/Y
	Excess Professional Liability (if applicable)	Per Claim / Annual Aggregate	D/M/Y	D/M/Y

- Is the limit inclusive of indemnity and claims expenses Yes/No
- If the policy is on a claims made basis have there been any claims notices given for this policy term -

Yes/No

Environmental Liability – Claims Made Basis – Yes/No Occurrence Basis – Yes/No

Insuring company	Policy numbers	Limit of Coverage	Effective date	Expiry date
	Environmental Liability	Per Claim / Annual Aggregate	D/M/Y	D/M/Y
		Deductible, if any:		
	Excess Environmental Liability (if applicable)	Per Claim / Annual Aggregate	D/M/Y	D/M/Y

- Is the limit inclusive of indemnity and claims expenses Yes/No
- if the policy is on a claims made basis have there been any claims notice given for this policy term -

Yes/No

Commercial General Liability is issued on an 'occurrence' basis form and is extended to include Personal Injury Liability, Contractual Liability, Non-Owned Automobile Liability, Owner's and Contractor's Protective Coverage, Products/Completed Operations, Contingent Employer's Liability, Cross Liability Clause and Severability of Interest Clause.

With respect to Commercial General Liability Insurance, **The Regional Municipality of Durham, Barry Bryan Associates** and **The City of Oshawa** are added as Additional Insureds but only with respect to their liability arising out of the operations of the Named Insured.

The policy(ies) identified above shall apply as primary insurance and not excess to any other insurance available to The Regional Municipality of Durham.

If cancelled or changed so as to reduce the coverage as outlined on this certificate, during the period of coverage as stated herein, thirty (30) days, prior written notice by registered mail will be given by the Insurer(s) to: **The Regional Municipality of Durham, Attention: Purchasing Section, Finance Department, 605 Rossland Road East, Whitby, ON, L1N 6A3**

I certify that the insurance is in effect as stated in this certificate and that I have authorization to issue this certificate for and on behalf of the insurer(s).

Date	Name, Address, Fax and Telephone Number of Certifying Party	Signature of Authorized Representative or Official
		Print Name of above Authorized Representative or Official

DURHAM

Confirmation of favourable

health and safety practice form

To Contractor(s):

The Region of Durham is committed to:

- The prevention of workplace injury and illness to all workers at Regional work locations.
- 2. The belief that contractor safety is compatible with the safety policy of the Region and is good business.
- 3. Reserving the right to cite contractors for any violation of the contract.

To ensure the Regional workplace is a healthy and safe working environment, contractors, constructors and sub-contractors must have knowledge of and operate in compliance with the Occupational Health and Safety Act (OHSA) and any other legislation pertaining to employee health and safety.

For long term contracts, or contracts involving pre-selected contractors, the Region reserves the right to cancel (or place on probation) the contract of any contractor who is charged and/or convicted of offences under the OHSA while carrying out any part of a project with the Region.

Contractor's Statement of Responsibility

As a contractor retained to perform work for the Region of Durham, I/we accept the following health and safety responsibilities:

- I/we confirm compliance with all procedures and requirements of the OHSA,
 Regional safety policies and procedures, department and site specific policies and procedures, and all applicable legislation and regulations.
- 2. I/we agree to work safely with skill and care so as to prevent accidental injury to ourselves, fellow employees and all other persons on the site of the work.

- 3. For contracts or sub-contracts that involve commercial motor vehicles as defined by the Highway Traffic Act, I/we confirm possession of a current Carrier CVOR abstract with one of the following safety ratings: Excellent; Satisfactory; Conditional; or Satisfactory - Unaudited. I/we confirm the Carrier CVOR abstract will be maintained throughout the entire term of the contract.
- 4. I/we will advise the Region if the CVOR safety rating of our firm is changed to "Unsatisfactory" at any time during the course of the contract and, upon request, will provide the Region with a copy of the most recent Carrier CVOR abstract indicating the sanctions imposed by the Ministry of Transportation.
- 5. I/we certify that I/we have all statutorily required policies and programs in place in accordance with the OHSA, including but not limited to a current and valid Health and Safety Policy Statement in accordance with section 25(2)(j).
- 6. I/we certify that all required equipment, materials, and protective devices, along with related procedures, are provided, used, and maintained in good condition, in accordance with the OHSA.

Contractor
Name of Person Signing for Contractor
Signature of Contractor
Date



Direct Deposit Authorization Application

Company Contact Information				
Company Name	Contact Name			
Address	_Title/Position			
	Phone #			
HST/GST Registration #				
Effective Date (mm/dd/yy)	Remittance E-mail			
Banking Information				
Attach original "voided" cheque.				
Financial Institution Name				
Financial Institution Address				
Bank Number	Transit Number			
Account #				
I hereby authorize The Regional Municipality of Durham to make deposits to my bank account and to send the advice of payments to the EFT remittance email address specified above. This authorization will remain in effect until cancelled or changed in writing.				
CEO/Owner/Signing Officer Authorization				
Print Name & Signature				
Title				
Contact Email and Phone				
Date (mm/dd/yy)				
nformation is collected under the authority of the Municipal Freedom of Information and Protection				

Information is collected under the authority of the Municipal Freedom of Information and Protection of Privacy Act and will be used to deposit payments to your account. Questions about this information should be addressed to the Expenditure Management, Finance Dept. The Regional Municipality of Durham, PO Box 710, 605 Rossland Road, East, Whitby, Ontario, L1N 0A9.

Appendix – Bidder's Senior Staff and Proposed Superintendent

Bidder's Senior Staff

Name	Title	Qualifications and Experience

Name of Proposed Superintendent:	

List of Projects Supervised

Year	Description of Project	For Whom Work Performed	Value (\$)

Page 1 of 8

Section	Title	Amount (\$)
Division 00	Procurement and Contracting Requirements	
00 61 14.01	50% Performance Bond	
00 61 14.02	50% Labour and Material Payment Bond	
00 61 14.03	General Liability Insurance	
00 61 14.04	Automobile Liability Insurance	
00 61 14.05	Warranty Security Interest Carrying Cost	
00 65 36	One Year Extension of Contract Warranty Period	
Total - Divis	sion 00	\$
Division 01	General Requirements	
01 14 00	Work Restrictions	
01 21 13	Cash Allowances	\$ 232,000.00
01 29 00	Payment Procedures	
01 31 00	Project Management and Coordination	
01 31 14	Interference and Coordination Drawings	
01 31 19	Project Meetings	
01 32 00	Construction Progress Documentation	
01 33 00	Submittal Procedures	
01 35 29	Health and Safety Procedures	
01 41 00	Regulatory Requirements	
01 45 00	Quality Control	
01 50 00	Temporary Facilities and Controls	
01 51 00	Temporary Utilities	
01 52 00	Construction Facilities	

Name of Firm

Section	Title	Amount (\$)
01 53 00	Temporary Construction	
01 55 00	Vehicular Access and Parking	
01 62 00	Product Options	
01 65 00	Product Delivery Requirements	
01 74 00	Cleaning and Waste Management	
01 75 19	Testing and Balancing	
01 78 00	Closeout Submittals	
01 78 37	Extended Warranties	
01 79 00	Demonstration and Training	
Total - Divis	sion 01	\$
Division 02	Existing Conditions	
02 41 19	Selective Demolition	
Total - Divis	sion 02	\$
Division 03	Concrete	
03 30 00	Cast-In-Place Concrete	
Total - Divis	sion 03	\$
Division 04	Masonry	
04 21 13	Brick Masonry	
Total - Divis	sion 04	\$

Name of Firm

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Section	Title	Amount (\$)
Division 05	Metals	
05 12 23	Structural Steel	
05 50 00	Metal Fabrications	
Total - Divis	sion 05	\$
Division 06	Wood, Plastics and Composites	
06 10 00	Rough Carpentry	
06 20 00	Finish Carpentry	
06 61 16	Solid Surfacing	
Total - Divis	sion 06	\$
Division 07	Thermal and Moisture Protection	
07 21 13	Building Insulation	
07 21 29	Sprayed Insulation	
07 24 00	Exterior Insulation and Finish Systems	
07 26 00	Vapour Retarders	
07 27 13	Modified Bituminous Sheet Air Barriers	
07 46 13	Performed Metal Siding	
07 54 23	TPO Roofing	
07 62 00	Sheet Metal Flashing and Trim	
07 84 00	Firestopping and Smokeseals	
07 92 00	Sealants	
Total - Divis	sion 07	\$

Name of Firm

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Section	Title	Amount (\$)
Division 08	Openings	
08 11 00	Metal Doors and Frames	
08 14 16	Flush Wood Doors	
08 50 00	Aluminum Doors and Screens	
08 70 00	Hardware	
08 71 13	Automatic Door Operators	
08 80 00	Glazing	
08 87 00	Decorative Window Films	
08 88 13	Fire Resistant Glazing	
Total - Divis	sion 08	\$
Division 09	Finishes	
09 21 16	Gypsum Wallboard	
09 30 00	Tiling	
09 51 13	Acoustic Ceilings	
09 65 00	Resilient Flooring and Accessories	
09 65 36.13	Static Dissipative Resilient Flooring	
09 65 43	Linoleum Flooring	
09 65 43	Painting	
Total - Divis	sion 09	\$
Division 10	Specialties	
10 21 13	Compartments and Cubicles	
10 28 13	Washroom Accessories	

Name of Firm

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Section	Title	Amount (\$)
10 51 23	Phenolic Lockers	
10 80 00	Miscellaneous Specialties	
Total - Divis	sion 10	\$
Division 11	Equipment	
11 73 13	Patient Lifts	
Total - Divis	sion 11	\$
Division 21	Fire Suppression	
21 00 01	General Conditions	
21 05 00	Common work results for fire suppression	
21 00 50	Basic materials and methods	
21 00 55	Work in existing buildings	
21 05 00	Common work results for fire suppression	
21 05 29	Bases, hangers and supports for	
	Fire-Suppression Piping and Equipment	
21 05 53	Identification for Fire-Suppression Piping and Equipment	
21 13 00	Sprinkler systems	
Total - Divis	sion 21	\$
Division 22	Plumbing	
22 00 01	General conditions	
22 00 50	Basic materials and methods	
22 00 55	Work in existing buildings	
22 05 14	Electrical wiring	

Name of Firm

Section	Title	Amount (\$)
22 05 23	Plumbing valves	•••••
22 05 29	Bases, hangers and supports for plumbing piping	
	and equipment	
22 05 48	Vibration isolation	
22 05 53	Identification for plumbing piping and equipment	
22 05 76	Facility Drainage Piping Cleanouts	
22 05 93	Testing, balancing and adjusting	
22 07 00	Plumbing insulation	
22 11 16	Domestic water piping	
22 11 19	Domestic water piping specialties	
22 13 16	Sanitary waste and vent piping	
22 13 19	Sanitary waste piping specialties	
22 33 00	Electric domestic water heaters	
22 34 00	Gas fired domestic water heaters	
22 40 00	Plumbing fixtures	
Total - Divis	sion 22	\$
Division 23	Heating, Ventilating, and Air Conditioning	
23 00 01	General conditions	
23 00 50	Basic materials and methods	
23 00 55	Work in existing buildings	
23 05 14	Electrical wiring	
23 05 29	Bases, hangers and supports for HVAC piping and equipment	
23 05 48	Vibration isolation for HVAC	

Name of Firm

Section	Title	Amount (\$)
23 05 53	Identification for HVAC piping and equipment	
23 05 93		
	Testing, balancing and adjusting for HVAC	
23 07 00	HVAC insulation	
23 09 00	Instrumentation and control for HVAC	
23 11 23	Natural gas system	
23 30 13	Ductwork and accessories	
23 34 00	Fans	
23 35 00	Air Control Valve	
23 36 00	Air terminal units	
23 37 13	Diffusers, registers and grilles	
23 41 00	Air filters	
23 51 00	Breeching Chimneys and Stacks	
23 83 13	Steam humidification system	
23 83 33	Electric heaters	
Total - Divi	sion 23	\$
Division 26	6 Electrical	
26 05 00	General conditions	
26 05 01	Common work results – electrical	
26 05 20	Wire and box connectors (0-1000V)	
26 05 21	Wires and cables	
26 05 27	Grounding	
26 05 29	Hangers and supports for electrical systems	
26 05 31	Splitter, junction, pull boxes and cabinets	

Name of Firm

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Section	Title	Amount (\$)
26 05 32	Outlet boxes, conduit boxes and fittings	
26 05 34	Conduits, conduit fastenings and conduit fittings	
26 27 26	Wiring devices	
26 28 13.01	Fuses – low voltage	
26 28 23	Disconnect switches – fused and non-fused	
26 60 02	Testing and commissioning of electrical systems	
Total - Divis	ion 26	\$
Division 28	Electronic Safety and Security	
28 13 00	Access control	
28 31 00.02	Fire alarm system	
Total - Divis	ion 28	\$
Division 31	Earthworks	
31 23 10	Excavating, trenching and backfilling	
Total - Divis	ion 31	\$

Name of Firm